

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 27, 2019

2. SEC Identification Number

17514

3. BIR Tax Identification No.

320-000-599-760

4. Exact name of issuer as specified in its charter

RIZAL COMMERCIAL BANKING CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

6819 Ayala cor. Gil J. Puyat Ave., Makati City

Postal Code

0727

8. Issuer's telephone number, including area code

894-9000

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

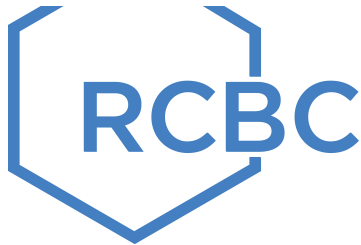
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,935,628,896

11. Indicate the item numbers reported herein

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*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*





**Rizal Commercial Banking Corporation**  
**RCB**

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Items approved by the Board of Directors at its regular meeting held on May 27, 2019

**Background/Description of the Disclosure**

1. Cash Dividend Declaration for Preferred Shares.

Declaration of cash dividends amounting to P0.11660 (US\$0.00224) per share or a total of P31,180.02 (US\$598.41 @ P52.105) payable to holders of the Bank's convertible preferred shares as of June 21, 2019.

2. Exercise of Call Option to Redeem Tier 2 Capital Notes.

**Other Relevant Information**

Please see attached.

**Filed on behalf by:**

<b>Name</b>	Joyce Lacson
<b>Designation</b>	Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. May 27, 2019  
Date of Report (Date of earliest event reported)
  2. SEC Identification Number 17514      3. BIR TIN 320-000-599-760
  4. RIZAL COMMERCIAL BANKING CORPORATION  
Exact name of registrant as specified in its charter
  5. Philippines      6.  (Sec Use only)  
Province, country or other      Industry Classification Code  
jurisdiction of incorporation
  7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City      0727  
Address of principal office      Postal Code
  8. 894-9000  
Registrant's telephone number, including area code
  9. Not Applicable  
Former name or former address, if changed since last report
  10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | <u>Title of Each Class</u>     | <u>Number of Shares of Common Stock<br/>Outstanding and Amt. of Debt O/S</u> |
|--------------------------------|--|
| Common Stock, P10.00 par value | 1,935,628,896 (as of May 27, 2019)   |
11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events.**

Please be advised of the following items approved by the Board of Directors at its regular meeting held on May 27, 2019.

**1. Cash Dividend Declaration for Preferred Shares.**

Declaration of cash dividends amounting to P0.11660 (US\$0.00224) per share or a total of P31,180.02 (US\$598.41 @ P52.105) payable to holders of the Bank's convertible preferred shares as of June 21, 2019.

The actual and final amount of cash dividends may change if there are conversions of preferred shares to common shares prior to and up to June 21, 2019, and/or changes in the prevailing exchange rate on said date.

2. **Exercise of Call Option to Redeem Tier 2 Capital Notes.**


The Bank will be exercising its call option to redeem the Bank's P10 Billion 5.375% Tier 2 Capital Notes issued on June 27, 2014, with maturity date of September 27, 2024 and call date of September 26, 2019.

**SIGNATURES**

Pursuant to the requirements of the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.  
Registrant

Date: May 27, 2019

  
MA. CHRISTINA P. ALVAREZ  
Corporate Information Officer